Guidance to support completion of the SG quarterly individual data return for participants supported under No One Left Behind

The following guidance sets out the data that you need to record and report to SG in respect of participants supported under No One Left Behind. The guidance has been updated to reflect the new reporting requirements which take effect from 1 October 2022¹. It also specifies the format you should use for each data item and the response options, where applicable.

Please note the following important points before you start to complete the template:

The Excel template is designed to be straightforward for you to complete, whether done manually or by a CSV download from your Management Information Systems. However, if you have any difficulties or queries, please contact <u>employabilitydata@gov.scot</u> for further advice. We have tried to provide guidance that is as definitive as possible; however, we appreciate we cannot foresee all eventualities or individual circumstances, and are happy to work with you to resolve any queries or issues you might have.

For reporting commencing 1 October (returns due 28 January 2023), we can only accept returns made using the new data template which sets out reporting requirements aligned to the SMF data recommendations. Until then, you can use either the old or new template, and we encourage you to use the new template if you can.

From 28 January 2023, if you submit data using the old template, we will ask you to resubmit using the new template, which will cause more work and delays for all involved. The layout of any data reporting template should not be altered in any way.

Note: The process for transferring your data to SG is changing:

All data returns should now be uploaded to a folder for your LA on Objective Connect. You will receive notifications about this in due course.

Therefore no returns should be sent to the <u>employabilitydatya@gov.scot</u> mailbox.

You can however continue to send any queries or other data-related correspondence to the mailbox.

Please ensure you enter a value where possible for all relevant data items. The requested data should be provided for all participants, where applicable. The data verification sheet on the data template will help you with this. Please contact <u>employabilitydata@gov.scot</u> if you need assistance.

¹ Or 1 July 2022, for Local Authorities that plan to use the new template for the Q2 return (July – September data due 28 October 2022).

Please ensure the data you record is consistent. Please ensure you do not select response options in data items which logically contradict options in other data items e.g. recording 'No children' in the 'parental status' data item, and recording '2' in 'Number of Children' data item.

The entries for age, sex, trans status, disability, long term health conditions, ethnic group, religion and sexual orientation have a 'prefer not to say' response option. These data items relate to protected characteristics and the following applies:

- 'Prefer not to say' should be used if you have attempted to collect the data from the participant, but they have indicated they preferred not to answer. Evidence shows that this option, when proactively offered to respondents, promotes non-response, so please ensure that your data gathering process is such that it supports respondents to provide an answer. 'Prefer not to say' should therefore ONLY be recorded if the participant states, without prompt, that they would prefer not to answer.
- 'Not recorded' should only be used if you have NOT attempted to collect the data from the participant. Please ensure that you attempt to collect the data wherever possible, using an appropriate method.

The inclusion of the 'prefer not to say' response option for the protected characteristics will allow us to understand any challenges being experienced in collecting the data. Having high quality participant data in respect of protected characteristics is important to demonstrate the reach of employability support being delivered, and data completeness underpins such assessment. SG has published useful <u>guidance on how to collect equalities data</u> which you may wish to refer to for advice. If you would like to discuss any aspect of collecting or reporting protected characteristic data, please contact <u>employabilitydata@gov.scot</u>.

Updating information

Where characteristic or circumstantial data collected from a participant changes over time (i.e. either during a period of support, or between initial and subsequent engagements) the following data items **only** should be updated:

- Sex
- Trans status
- Disability 1 and Disability 2
- Long-term health conditions (columns O to Z)
- Sexual orientation
- Child poverty information (columns AP to AV)

In respect of the following data items, do not remove previous data recorded, but add any new as required:

• Armed Forces veteran

- Asylum seeker
- Criminal convictions
- Homeless or affected by housing exclusion
- No or limited work experience
- Refugee
- Substance related conditions
- Childcare
- Transport
- Care experienced
- Caring responsibilities

Recording and reporting outcomes

There are 5 outcomes that require follow up activity to take place:

- 1. Entering employment
- 2. Entering self-employment
- 3. Starting a Modern Apprenticeship
- 4. Entering FE/HE to attend a course expected to last at least one academic year (note: see FE/HE guidance section for more details)
- 5. School

Employment Outcomes:

Employment types are:

- In employment
- In self employment
- In a Modern Apprenticeship

Employment outcomes should always be followed up for 52 weeks, based on start date of the employment outcome; however a period of follow up should also not exceed 52 weeks (for any outcome achieved)².

This means that there is no requirement to trigger a new 52-week follow up period, if:

- a participant achieves more than one employment outcome of the same type during the 52-week follow up period (e.g. moving from a job as a customer service agent to a job in banking), or
- a participant achieves more than one employment outcome of a different type during the 52-week follow up period (e.g. moving from a job as a customer service agent to a self-employed gardener)

You should record the data required at subsequent follow up intervals for the employment outcomes the participant has achieved at that point. If the employment type has changed during the 52-week follow up period, you should also record the start date of the associated employment outcome. You do not need to record start date if employment type has not changed (e.g. moving from one job to another).

Participants that are employed at start date

Where a participant is in employment when they start receiving support, please record as 'in employment' in the Economic status at start date item, then please also record Employment sector at start date and Rate of pay at start date.

Data is recorded in the follow up items for those employed at start date if and when:

• they increase their pay at some point during support *in the same job* as they started in. The anchor point for commencing follow-up activity is the date on which the increase in pay took effect. So, for example, if rate of pay increased on 9th Sept, please commence follow-up activity 4 weeks from that date. You should follow up on Contract type, Number of hours, Rate of pay and Employment sector. You do not need to record an employment start date, nor the date on which the increase in income was achieved.

OR

• they increase their income during the support period by getting a new job. In this case, the start date of employment should be recorded and a **new 52 week follow up period is triggered**.

² The only circumstance in which a follow-up period may exceed 52 weeks is if a participant achieves a non-employment outcome (FE/HE or school) first and the participant then goes into employment.

FE / HE outcomes:

Courses expected to last at least one academic year:

- should be recorded under the relevant FE/HE data items. Follow up is required at 13, 26 and 52 weeks. If a course lasts for one academic year (i.e. less than 52 weeks) then please ensure you record the completion date, and select the appropriate response option at the 52-week follow up point. A completion date should ONLY be entered if and when the participant actually completes the course, i.e. expected course completion date should NOT be entered.
- If the completion date is outwith the 52-week follow up period, you do not need to record this.

Courses expected to last less than one academic year:

• should be recorded under the relevant Accredited Training data items (enter date, level and name of qualification achieved). There is no requirement for follow up activity to take place.

Reporting more than one outcome:

The following does not apply to duplicate outcomes achieved during a discrete 52-week follow up period for employment or FE/HE:

If a participant achieves more than one outcome of the same type out-with a discrete 52-week follow up period you should add a duplicate row in your data return to record the relevant outcome details, including follow up period data items associated with the outcome. You should also record unique ID and NI number for the participant. No other data is required as it is contained in the original participant record.

Transferring data from old to new template

A new tab has been added to the template ("Mapping old to new") which gives guidance for how specific data items should be transferred from the old to new template. Please note we are only asking you to return one data template and all data should be transferred to the new template where at all possible.

For starts on or after 1 October 2022¹:

• All data should be collected using the new data template.

For starts before 1 October 2022¹:

- For data items that map directly between old and new templates (highlighted green in row 4 of the "Mapping old to new" tab), data should be copied directly into new template.
- For data items that have changed so do not map directly between old and new templates (highlighted yellow in row 4 of the "Mapping old to new" tab), please select "*Obtain from old template*" from the dropdown options or leave blank if it is a date column, and we will obtain this information from the last data return using the old (pre October 2022¹).
- For new data items that were not available on the old template (highlighted red in row 4 of the "Mapping old to new" tab), please enter "*Not recorded*" or select this from the dropdown options, or enter "0.999" if it a numeric field.
- For the following data items, minor changes have occurred. Please copy responses from the old template directly into the new template; there is no need to update responses to align with new response options:
 - Economic status at start date response options have been consolidated so now there is only one option each for 'Employed (incl self employed)', 'Unemployed' or 'Economically inactive'. 'School pupil' remains an option.
 - Rate of pay at start date (if employed) changed from annual salary to hourly rate of pay, though salary can be entered where rate of pay cannot be calculated.
 - Sex 'Other' option has been removed.
 - Ethnic group there are two new response options: 'White Roma' and 'White Showman / Showwoman'.
- For outcomes and follow up:
 - Where the full 52 week follow up period occurs before 1 October 2022¹, then you do not need to do anything. We will obtain this information from the last data return using the old (pre October 2022¹) template.
 - Where the outcome is achieved before 1 October 2022¹ and recorded on the old template (under "Initial positive destination"), but some of the follow up period falls on or after 1 October 2022¹, please copy the outcome start date into the relevant outcome field of the new template this will act as an anchor date of the original outcome. Then follow up under the relevant outcome, only any follow up activity that occurs on or after 1 October 2022¹. You do not need to enter any other employment information or previous follow up from the old template.

Worked examples

Example 1:

Participant A starts a Modern Apprenticeship then gets a job

- record MA start date
- record contract type, hours worked, rate of pay and employment sector

At 4 weeks, the participant is still in the Modern Apprenticeship

- record 'in MA' under 4-week follow up for MA
- record 4-week follow up for contract type, hours worked, rate of pay and employment sector

At 13 weeks, the participant is still in the Modern Apprenticeship

- record 'in MA' under 13-week follow up for MA
- record 13-week follow up for contract type, hours worked, rate of pay and employment sector

At 26 weeks, the participant has left the Modern Apprenticeship and got a job elsewhere i.e. are 'in employment'

- record 'in employment' under 26-week follow up for MA
- record start date for employment
- For the job held at 26 weeks
 - o record 26-week follow up for contract type, hours worked, rate of pay and employment sector

At 52 weeks, the participant is still in employment

- record 'in employment' under 52-week follow up for MA
- For the job held at 52 weeks
 - o record 52-week follow up for contract type, hours worked, rate of pay and employment sector

Example 2:

Participant B enters FE/HE then gets a job

• record start date for FE/HE

At the 13-week follow up interval, the participant is still in FE/HE

- record 'in FE/HE' under 13-week follow up for FE/HE
- At the 26-week follow up interval, the participant is still in FE/HE
 - record 'in FE/HE' under 26-week follow up for FE/HE

At the 52-week follow up interval, the participant has left FE/HE and is in employment

• record 'in employment' under 52-week follow up for FE/HE

- record a 'FE/HE completion date' if applicable
- record date, level and name of qualification achieved, if applicable
- record start date for employment
- Start date for employment becomes the anchor date for a new 52-week period of follow up activity

Example 3:

Participant C enters FE/HE, completes the course then continues on another course

• record start date for FE/HE

At the 13-week follow up interval, the participant is still in FE/HE

• record 'in FE/HE' under 13-week follow up for FE/HE

At the 26-week follow up interval, the participant is still in FE/HE

• record 'in FE/HE' under 26-week follow up for FE/HE

At the 52-week follow up interval, the participant has completed the initial course, and started a new course, so is still in FE/HE

- record 'in FE/HE' under 52-week follow up for FE/HE
- record a 'FE/HE completion date' for the initial course
- record date, level and name of qualification achieved for the initial course

Example 4:

Participant D gets a job and then enters FE/HE

- record employment start date
- record contract type, hours worked, rate of pay and employment sector

At 4 weeks, the participant is still in employment

- record 'in employment' under 4-week follow up for employment
- record 4-week follow up for contract type, hours worked, rate of pay and employment sector
- At 13 weeks, the participant is still in employment
 - record 'in employment' under 13-week follow up for employment
- record 13-week follow up for contract type, hours worked, rate of pay and employment sector At 26 weeks, the participant has left the job and entered FE/HE
 - record 'in FE/HE' under 26-week follow up for employment
 - record start date for FE/HE
 - no follow up needed for contract type, hours worked, rate of pay or employment sector

At 52 weeks, the participant is still in FE/HE

- record 'in FE/HE ' under 52-week follow up for employment
- no follow up needed in FE/HE section
- no follow up needed for contract type, hours worked, rate of pay or employment sector

Example 5:

Participant E is simultaneously in employment and FE/HE

- There is no need to follow up both the employment and FE/HE
- Please only follow up whichever takes more of the balance of time for the participant, as appropriate

Example 6:

Participant F achieves the same outcome more than once, for instance they get a job, leave this job then get a different job; note the total follow up does not exceed 52 weeks

- record employment start date
- record contract type, hours worked, rate of pay and employment sector

At 4 weeks, the participant is still in employment

- record 'in employment' under 4-week follow up for employment
- record 4-week follow up for contract type, hours worked, rate of pay and employment sector

At 13 weeks, the participant has left employment

- record 'Not in employment or other destination listed' under 13-week follow up for employment
- no need to record 13-week follow up for contract type, hours worked, rate of pay and employment sector
- At 26 weeks, the participant has started a different job
 - there is no need to record start date for the new employment
 - record 'in employment' under 26-week follow up for employment
 - For the job held at 26 weeks
 - o record 26-week follow up for contract type, hours worked, rate of pay and employment sector

At 52 weeks, the participant remains in the same job

- record 'in employment' under 52-week follow up for employment
- For the job held at 52 weeks
 - o record 52-week follow up for contract type, hours worked, rate of pay and employment sector

Example 7:

Participant G achieves the same outcome more than once³, for instance they get a job, leave this job then get a different job; however, the new job occurs out-with the initial 52-week follow up period

- record employment start date
- record contract type, hours worked, rate of pay and employment sector

At 4 weeks, the participant is still in employment

- record 'in employment' under 4-week follow up for employment
- record 4-week follow up for contract type, hours worked, rate of pay and employment sector

At 13 weeks, the participant is still in employment

- record 'in employment' under 13-week follow up for employment
- record 13-week follow up for contract type, hours worked, rate of pay and employment sector

At 26 weeks, the participant is still in employment

- record 'in employment' under 26-week follow up for employment
- record 26-week follow up for contract type, hours worked, rate of pay and employment sector
 - -----Participant disengages -----

Participant re-engages, and enters employment for the second time

- Please enter a new row, leaving all fields blank except National Insurance number, Unique ID, and all the relevant details of the new employment, as follows
- record employment start date
- record contract type, hours worked, rate of pay and employment sector

At 4 weeks, the participant is still in employment

- record 'in employment' under 4-week follow up for employment
- record 4-week follow up for contract type, hours worked, rate of pay and employment sector
- At 13 weeks, the participant is still in employment
 - record 'in employment' under 13-week follow up for employment
 - record 13-week follow up for contract type, hours worked, rate of pay and employment sector
- At 26 weeks, the participant is still in employment
 - record 'in employment' under 26-week follow up for employment

³ Example 7 also applies where a participant achieves more than one employment outcome of different types (e.g. self-employment followed by a Modern Apprenticeship) where the new outcome occurs out-with the initial 52-week follow up period

• record 26-week follow up for contract type, hours worked, rate of pay and employment sector At 52 weeks, the participant is still in employment

- record 'in employment' under 52-week follow up for employment
- record 52-week follow up for contract type, hours worked, rate of pay and employment sector

Data item guidance

Data Item	Description/Guidance	Format	Response Options
	Ор	erational information	ation
National Insurance	Participant's national insurance	Alphanumeric	
Number	number. If the participant does	character	
	not have an NI number due to		
	unusual circumstances, please		
	enter a temporary ID number in		
	the format: 1st 3 letters of Local		
	Authority name + TEMP + 6		
	random digits. For example,		
	Glasgow would be		
	GLATEMP463891. Where the		
	Local Authority name starts with		
	North, South, East or West, add		
	the appropriate initial to the start		
	of the ID; for example, South		
	Lanarkshire would be		
	SLANTEMP689032. For		
	Aberdeen City, please use the		
	prefix ABCT and for		
	Aberdeenshire, please use the		
	prefix ABSH.		
Unique ID	Participant unique reference		
	number. This should be the		
	reference number for the		
	participant as held on your MI		
	system. If you do not have a		
	system generated reference		
	number, please ensure the		
	reference you use is unique and		

Local Authority	can be used to identify the participant in future. It is important that the unique ID remains the same for each participant, as we will use it to link back to previous datasets. Local Authority Name	As per drop down.	 Aberdeen City Aberdeenshire Angus Argyll and Bute City of Edinburgh Clackmannanshire Comhairle nan Eilean Siar Dumfries & Galloway Dundee City East Ayrshire East Dunbartonshire East Lothian East Renfrewshire Falkirk Fife Glasgow City 	 Highland Inverclyde Midlothian Moray North Ayrshire North Lanarkshire Orkney Islands Perth & Kinross Renfrewshire Scottish Borders Shetland Islands South Ayrshire South Lanarkshire Stirling West Dunbartonshire West Lothian
Start Date	The first date on which a participant commences support, within the reference period. If a person re-engages do not enter a new start date.	Numeric in format DD/MM/YYYY.		

End Date	The final date on which a	Numeric in	
	participant ends or disengages	format	
	from support. This data item can	DD/MM/YYYY.	
	be left blank if you are unsure if		
	the participant will re-engage		
	with support. Where end date		
	has been entered but a person		
	then re-engages, please delete.	aracteristics and	airaumatanaaa
Economic Status	The economic status of the		
at Start Date		As per drop down.	Employed (incl self-employed)
at Start Date	participant at start date.	down.	Unemployed
	Definitions align to ILO		Economically inactive
	definitions. Through ILO		School Pupil
	guidelines, all people aged 16 and over can be classified into		Not recorded
	one of three states: in		
	employment; unemployment; or		
	economically inactive.		
	In general, anybody who carries		
	out at least one hour's paid work		
	in a week, or is temporarily		
	away from a job (e.g. on		
	holiday) is in employment. Also		
	counted as in employment are		
	people who are on government		
	supported training schemes and		
	people who do unpaid work for		
	their family's business.		
	Under ILO guidelines, anybody		
	who is without work, available		

	for work and seeking work is unemployed. The UK applies this as anybody who is not in employment by the above definition, has actively sought work in the last 4 weeks and is available to start work in the next 2 weeks, or has found a job and is waiting to start in the next 2 weeks, is considered to be unemployed.		
	Those who are not in employment and are not unemployed by these definitions are considered to be economically inactive. There are a number of reasons why someone who is not in work may not be actively seeking work. For example many students in full-time education would not seek work, neither will some sick or disabled people, those who have retired, or those who are looking after a family or home, and many other reasons.		
Employment Sector at start date (if employed)	Sector of employment should be recorded here for those participants who are employed at start date. Please record	As per drop down.	 N/A – not in employment 11 – CORPORATE MANAGERS AND DIRECTORS 12 – OTHER MANAGERS AND PROPRIETORS

sector of the participant's job,	• 21 – SCIENCE, RESEARCH, ENGINEERING
and not employer.	AND TECHNOLOGY PROFESSIONALS
	22 – HEALTH PROFESSIONALS
	23 – TEACHING AND OTHER EDUCATIONAL
	PROFESSIONALS
	 24 – BUSINESS, MEDIA AND PUBLIC SERVICE
	PROFESSIONALS
	 31 – SCIENCE, ENGINEERING AND
	TECHNOLOGY ASSOCIATE PROFESSIONALS
	32 – HEALTH AND SOCIAL CARE ASSOCIATE
	PROFESSIONALS
	33 – PROTECTIVE SERVICE OCCUPATIONS
	34 – CULTURE, MEDIA AND SPORTS
	 35 – BUSINESS AND PUBLIC SERVICE ASSOCIATE PROFESSIONALS
	 41 – ADMINISTRATIVE OCCUPATIONS
	 41 – ADMINISTRATIVE OCCOPATIONS 42 – SECRETARIAL AND RELATED
	• 42 – SECRETARIAL AND RELATED
	51 – SKILLED AGRICULTURAL AND RELATED
	TRADES
	 52 – SKILLED METAL, ELECTRICAL AND
	ELECTRONIC TRADES
	53 – SKILLED CONSTRUCTION AND BUILDING
	TRADES
	 54 – TEXTILES, PRINTING AND OTHER
	SKILLED TRADES
	 61 – CARING PERSONAL SERVICE
	OCCUPATIONS
	 62 – LEISURE, TRAVEL AND RELATED
	PERSONAL SERVICE OCCUPATIONS

Rate of pay at start date (if employed)	The hourly rate of a participant who is in employment when they start receiving support (at 'start date'). If the hourly rate of pay cannot be calculated, please enter salary.	Numeric in GBP.	 63 – COMMUNITY AND CIVIL ENFORCEMENT OCCUPATIONS 71 – SALES OCCUPATIONS 72 – CUSTOMER SERVICE OCCUPATIONS 81 – PROCESS, PLANT AND MACHINE OPERATIVES 82 – TRANSPORT AND MOBILE MACHINE DRIVERS AND OPERATIVES 91 – ELEMENTARY TRADES AND RELATED OCCUPATIONS 92 – ELEMENTARY ADMINISTRATION AND SERVICE OCCUPATIONS Not recorded
Length of time out of work	The length of time a participant has been out of work at start date. This includes people who have been inactive as well as unemployed. Record as follows: 'less than 6 months' for those out of work for less than 6 months; '6 months up to 12 months' for those out of work for 6 months	As per drop down.	 Less than 6 months 6 months up to 12 months 12 months up to 2 years 2 years up to 5 years 5 years or more Never worked N/A – currently in employment Not recorded

	 and longer, but less than 12 months; '12 months up to 2 years' for those out of work for 12 months and longer, but less than 2 years; '2 years up to 5 years' for those out of work for 2 years and longer, but less than 5 years; '5 years or more' for those out of work for over 5 years. 		
Highest level of Qualification (ISCED) at start date	Participant's highest level of qualification (ISCED levels) at start date.	As per drop down.	 0 1 2 3 4 5 6 7 8 Not recorded
Age	Participant's age at first start date within the reference period i.e. if a participant has more than one period of engagement, please record age at the start date of the initial period of engagement.	As per drop down.	 15 – 70 Prefer not to say Not recorded

Sex	Participant's sex, which can be self-assessed. The question "What is your sex?" should be asked. The following guidance should be read out, as appropriate: If you are transgender the answer you give can be different from what is on your birth certificate. You do not need a Gender Recognition Certificate (GRC). If you are non-binary or you are not sure how to answer, you could use the sex registered on your official documents, such as your passport. If none of the options are appropriate, you don't have to answer the question. A voluntary question about trans status or history will also be asked if you are aged 16 or over. You can respond as non-binary in that question. See also 'Updating information' guidance.	As per drop down.	 Female Male Prefer not to say Not recorded
Trans Status	The following question should be asked of participants who are aged 16 or over: Do you	As per drop down.	 No Yes – non-binary Yes – trans man
	consider yourself to be trans, or have a trans history? The		 Yes – trans man Yes – trans woman Yes – other (please describe if you wish)

fo	lowing guidance should be	٠	Prefer not to say	
	ad out to participants: This	•	Not recorded	
qu	estion is voluntary. You do			
nc	t have to answer it if you do			
	t want to. Trans is a term			
us	ed to describe people whose			
	nder is not the same as the			
	x they were registered at			
	th. If your gender is the same			
	the sex you were registered			
	at birth and you do not			
	nsider yourself to be trans or			
	ve a trans history, select 'No'.			
	•			
lf	ou consider yourself to be			
tra	ins or have a trans history,			
se	lect 'Yes' and select the			
op	tion that best describes your			
tra	ins status, for example, non-			
bi	nary, trans man, trans woman.			
lf	ou use another term to			
de	scribe your trans status,			
ple	ease select 'Other' and if you			
	ant to, tell me what that term is			
(N	ote: if a participant chooses			
	e 'Yes – other' option and			
	ant to describe what that is,			
ple	ease ensure that you record			
	e answer; but you do not need			
	report this).			

	Cas also (Undeting information)		
	See also 'Updating information'		
	guidance.		
Disability 1	The following question should be asked of participants: Do you have any physical or mental health conditions or illnesses lasting or expected to last 12 months or more? The question is formulated to ensure that only long-term health conditions are included. Health conditions which have lasted or are expected to last less than 12 months (e.g. broken leg) should not be included.	As per drop down.	 Yes No Prefer not to say Not recorded
	Where a person answers 'No' here, you do not need to ask, but please fill in, the follow on questions in columns N to X (answer 'No'), column Y (answer 'No condition') and column Z (answer 'N/A – no long term conditions or illnesses'). See also 'Updating information'		
Deefnees or pertici	guidance.	Ao por drop	Vaa
Deafness or partial	Examples are as follows:	As per drop	• Yes
hearing loss	Deaf, Deafblind, Deafened,	down.	• No
	Deafness, Hard of hearing,		Prefer not to say
	Hearing impaired, Profoundly		Not recorded
	deaf, Severely deaf.		

Blindness or partial sight loss	See also 'Updating information' guidance on page 2. Examples are as follows: Artificial eye, Blind, Deafblind, Detached retina, Legally blind, Partial sight loss, Partially sighted, Sight loss, Visually impaired	As per drop down.	 Yes No Prefer not to say Not recorded
	See also 'Updating information' guidance.		
Full or partial loss of voice or difficulty speaking (a condition that requires you to use equipment to speak)	Examples are as follows: Full or partial loss of voice or difficulty speaking due to health conditions such as: Autistic spectrum disorder, Cerebral palsy, Dementia, Head or brain injury, Learning disability, Motor neurone disease, Multiple sclerosis, Parkinson's disease, Profound and multiple learning difficulties (PMLD), Stroke. Communication equipment examples: No battery (low tech), Battery operated (high tech).	As per drop down.	 Yes No Prefer not to say Not recorded
	See also 'Updating information' guidance.		
Learning Disability (a condition you have had since	Examples are as follows: Acquired brain injury, Cognitive impairment, Down's syndrome,	As per drop down.	YesNoPrefer not to say

childhood that affects the way you learn, understand information and communicate)	 learning disability, Moderate learning disability, Neonatal brain damage, Profound learning disability, Severe 		Not recorded
Learning difficul (a specific learni condition that affects the way you learn and process information)	ty Examples are as follows: ng Dyscalculia, Dyslexia, Dyspraxia, General learning	As per drop down.	 Yes No Prefer not to say Not recorded
Autism Spectru Disorder / Condition	 Autism Spectrum Disorder Autism Spectrum Condition Asperger's Syndrome See also 'Updating information' guidance. 	As per drop down.	 Yes No Prefer not to say Not recorded
Other developmenta disorder (a condition that yo have had since	Examples are as follows but exclude Autism Spectrum Disorder / Condition (ASD/C), which should be recorded in the	As per drop down.	 Yes No Prefer not to say Not recorded

cognitive, social and emotional skills and speech and language)	learning behaviour, Emotional learning difficulty, Global developmental delay, Oppositional defiant disorder.		
	See also 'Updating information' quidance.		
Physical disability (a condition that substantially limits one or more basic physical activities such as walking, climbing stairs, lifting or carrying)	Examples are as follows: Amputee, Hemiplegia, Carpal tunnel syndrome, Difficulty walking, Paralysis, Paraplegia, Physically disabled, Quadriplegic, Unable to walk, Uses walking stick, Wheelchair user.	As per drop down.	 Yes No Prefer not to say Recorded
	See also 'Updating information' quidance.		
Mental health condition (a condition that affects your emotional, physical and mental wellbeing)	Examples are as follows: Addiction, Anxiety, Bipolar disorder, Depression, Eating disorder, Panic attacks, Postnatal depression, Schizoaffective disorder, Schizophrenia, Seasonal affective disorder, Self-harm. See also 'Updating information'	As per drop down.	 Yes No Prefer not to say Not recorded

Long-term illness, disease, or condition (a condition, not listed above that you may have for life, which may be managed with treatment or medication)Examples are as follows: Angina, Arthritis, Asthma, Cancer, Chronic obstructive pulmonary disease (COPD), Dementia, Diabetes, Epilepsy, Heart condition, High blood pressure (hypertension), Multiple sclerosis, Osteoporosis, Stroke.As per drop down.• Yes No• No
condition (a condition, not listed above that you may have for life, which may be managed with treatment orCancer, Chronic obstructive obstructive pulmonary disease (COPD), Dementia, Diabetes, Epilepsy, Heart condition, High blood pressure (hypertension), Multiple sclerosis, Osteoporosis, Stroke.• Prefer not to say • Not recorded
condition, not listed above that you may have for life, which may be managed with treatment orpulmonary disease (COPD), Dementia, Diabetes, Epilepsy, Heart condition, High blood pressure (hypertension), Multiple sclerosis, Osteoporosis, Stroke.• Not recorded
listed above that you may have for life, which may be managed with treatment orDementia, Diabetes, Epilepsy, Heart condition, High blood pressure (hypertension), Multiple sclerosis, Osteoporosis, Stroke.Dementia, Diabetes, Epilepsy, Heart condition, High blood pressure (hypertension), Multiple sclerosis, Osteoporosis, Stroke.
you may have for life, which may be managed with treatment orHeart condition, High blood pressure (hypertension), Multiple sclerosis, Osteoporosis, Stroke.
life, which may be managed with treatment orpressure (hypertension), Multiple sclerosis, Osteoporosis, Stroke.
managed with treatment orMultiple sclerosis, Osteoporosis, Stroke.
treatment or Stroke.
medication)
See also 'Updating information'
guidance.
Other condition This category can be selected if As per drop • Yes
the participant's condition can't down. • No
be classified using the other
categories, or if the participant is
not sure which category their
condition(s) fall into. You can
read out the examples listed in
the other categories to help the
participant decide.
Case also (Lindeting information)
See also 'Updating information'
guidance.
No condition Select if the participant has no As per drop • No condition
long term health conditions. If down.
this is the case, please ensure • Not recorded
that the related data items
(disability 1 and disability 2)
have the appropriate responses
recorded.

Disability 2	See also 'Updating information' guidance. If the answer to Disability 1 is 'Yes', the following question should then be asked of participants: Does your	As per drop down.	 N/A – no long term condition Yes, a lot Yes, a little No, not at all
	condition or illness/do any of your conditions or illnesses reduce your ability to carry-out day-to-day activities? If the answer to Disability 1 is 'No' then select 'N/A – no long-term illnesses or conditions'. See also 'Updating information'		 Prefer not to say Not recorded
Ethnic Group	guidance. Participant's ethnic group, as defined by the SG recommended question (2022 Census) on ethnic group. The following question should be asked: What is your ethnic group?	As per drop down.	 White – Scottish White – Other British White – Irish White – Gypsy Traveller White – Polish White – Roma White – Showman / Show woman White – Other Mixed or multiple ethnic groups Asian – Pakistani, Pakistani Scottish, Pakistani British Asian – Indian, Indian Scottish, Indian British Asian – Bangladeshi, Bangladeshi Scottish, Bangladeshi British

Religion, religious denomination or body	Participant's religion, religious denomination or body, as defined by the SG recommended question (2022 Census). The following question should be asked: What religion, religious denomination or body do you belong to?	As per drop down.	 Asian – Chinese, Chinese Scottish, Chinese British Asian – Other African, African Scottish, African British African - Other Caribbean, Caribbean Scottish, Caribbean British Black, Black Scottish, Black British Caribbean or Black – Other Arab, Arab Scottish, Arab British Other ethnic group Prefer not to say Not recorded None Church of Scotland Roman Catholic Other Christian Muslim Hindu Buddhist Sikh Jewish Pagan Another religion Prefer not to say Not recorded
Sexual Orientation	Participant's sexual orientation, as defined by the SG recommended survey question. The following question should be asked of participants who are	As per drop down.	 Heterosexual / Straight Gay / Lesbian Bisexual Other

	aged 16 or over: Which of the following best describes your sexual orientation? See also 'Updating information' guidance.		Prefer not to sayNot recorded
Armed Forces veteran	Anyone who has served for at least one day in Her Majesty's Armed Forces (Regular or Reserve) or Merchant Mariners who have seen duty on legally defined military operations. (Definition from the Office for Veteran's Affairs). See also 'Updating information' guidance.	As per drop down.	 Yes No Not recorded
Asylum Seeker	An individual who 'has applied for asylum and is waiting for a decision as to whether or not they are a refugee.' An asylum seeker is someone who has asked a Government for refugee status and is waiting to hear the outcome of their application. See also 'Updating information' guidance.	As per drop down.	 Yes No Not recorded

Criminal convictions	 This relates to any individual who has a criminal conviction that: Is not 'spent' Is exempt from becoming 'spent' Remains a barrier to progressing within the labour market e.g. gaps in c.v. See also 'Updating information' 	As per drop down.	 Yes No Not recorded
Homeless or affected by housing exclusion	guidance.In the absence of a national definition for "homeless or affected by housing exclusion" the term should be understood according to the ETHOS (European Typology of Homelessness and Housing Exclusion) definition which is derived from the physical, social and legal interpretation of what a 'home' means. It classifies the following four living circumstances as homelessness 	As per drop down.	 Yes No Not recorded

 Houselessness (people in 	
accommodation for the	
homeless, in women's	
shelters, in	
accommodation for	
immigrants, people due	
to be released from	
institutions and people	
receiving long-term	
support due to	
homelessness)	
 Insecure accommodation 	
(people living in insecure	
tenancies, under threat of	
eviction or violence)	
 Inadequate housing 	
(living in unfit housing,	
nonconventional	
dwellings e.g. in caravans	
without adequate access	
to public utilities such as	
water, electricity or gas or	
in situations of extreme	
overcrowding)	
In addition this actorony also	
In addition this category also	
applies to those who are:	
 In temporary 	
accommodation, which	
requires to be paid for if	
a person is in paid	
employment	

	 'Sofa surfing' – the practice of staying temporarily with various friends and relatives while attempting to find permanent accommodation. Adults living with their parents should not be registered under this indicator unless they are all homeless or living in insecure or in inadequate housing. See also 'Updating information' guidance. 		
No or limited work experience	Individuals who have no, or limited experience of work. This can include individuals who have a notable gap(s) within their work history e.g. due to being inactive from the labour market because of family / caring responsibilities, periods of ill health etc. In addition, this can include individuals who have worked for very limited periods of time e.g. Christmas cover.	As per drop down.	 Yes No Not recorded

	See also 'Updating information'		
	guidance.		
Refugee	An individual who 'owing to a well-founded fear of being persecuted for reasons of race, religion, nationality, membership of a particular social group, or political opinion, is outside the country of his nationality, and is unable to or, owing to such fear, is unwilling to avail himself of the protection of that country' (Article 1, 1951 Convention Relating to the Status of Refugees).	As per drop down.	 Yes No Not recorded
	A refugee is entitled to the same social and economic rights as any UK citizen. Refugees have full access to medical treatment, education, housing and employment. See also 'Updating information' guidance.		
Substance related	The continued misuse of	Ac par drap	. Vee
condition	substances (typically alcohol or drugs) that severely affects an individual's physical and mental health, social situation and responsibilities. This can include individuals in recovery where	As per drop down.	 Yes No Not recorded

	this remains a barrier to progressing within the labour market. See also 'Updating information' guidance.		
Childcare	 Whether participant has faced barriers to employment as a result of childcare. This can include a range of potential scenarios, including but not limited to: Lack of available childcare Lack of affordable childcare Lack of awareness of available childcare See also 'Updating information' 	As per drop down.	 N/A – not parent Yes No Not Recorded
Transport	guidance. Whether a participant has faced	As per drop	• Yes
	 barriers to employment as a result of transport. This can include a range of potential scenarios, including but not limited to: Lack of available transport links between place of residence and employment Cost of transport 	down.	 No Not recorded

Care experienced	 Unaware of eligibility for concessionary travel See also 'Updating information' guidance. Whether participant has been or is currently in care or from a looked-after background at any stage in their life, no matter how short, including adopted children who were previously looked- after. See also 'Updating information' guidance. 	As per drop down.	 Yes No Not recorded
Caring Responsibilities	Whether the participant has caring responsibilities. 'Caring responsibilities' are defined by the question asked in the Scottish Household Survey: Apart from anything you do as paid employment, do you look after, or give any regular help or support to family members, friends, neighbours or others because of either long-term physical / mental ill-health / disability; or problems related to old age? See also 'Updating information' guidance.	As per drop down.	 Yes No Not recorded

	Child	d poverty inform	ation
Parental status	Whether participant is a parent and if so, whether they are a single parent or live as part as a couple. See also 'Updating information' guidance.	As per drop down.	 Not parent Parent in a couple Single parent Not recorded
Living with dependent children	Whether participant lives with their dependent child / children See also 'Updating information' guidance.	As per drop down.	 N/A – not parent Yes – full time Yes – part time No Not recorded
Number of dependent children	A dependent child is a person aged 0-15, or a person aged 16- 19 and: not married nor in a Civil Partnership nor living with a partner, and living with their parents, and in full-time non- advanced education or in unwaged government training. See also 'Updating information' guidance.	As per drop down.	 N/A – not parent 1-20 Not recorded
Disabled child or adult within family	Whether disabled child or adult within family. The questions used to define disability for participants should be applied to define disability for others in the household (child or adult) as required. This data item refers to any other disabled adults within	As per drop down.	 N/A – not parent Yes No Not recorded

	the family, not adults who are		
	participants.		
	See also 'Updating information' guidance.		
Age of youngest dependent child	Age of participant's youngest dependent child. Record as follows: 'under 1 year' when the age of the youngest child is less than a year;	As per drop down. • N/A – not parent • Under 1 year • 1 year up to 5 years • 5 years up to 12 years • 12 years up to 16 years • 16 years up to 19 years • Not recorded	 Under 1 year 1 year up to 5 years 5 years up to 12 years 12 years up to 16 years 16 years up to 19 years
	'1 year up to 5 years' when the age of the youngest child is 1 year and above, but less than 5 years;		
	'5 years up to 12 years' when the age of the youngest child is 5 years and above, but less than 12 years;		
	'12 years up to 16 years' when the age of the youngest child is 12 years and above, but less than 16 years;		
	'16 years up to 20 years' when the age of the youngest child is 16 years and above, but less than 20 years.		

	See also 'Updating information' guidance.		
Accessing funded childcare	Whether the participant is accessing funded childcare See also 'Updating information' guidance.	As per drop down.	 N/A – not parent Yes No Not recorded
Accessing eligible 2 year old place	Whether the participant's child(ren) is/are accessing an eligible 2 year old place See also 'Updating information' guidance.	As per drop down.	 N/A – not parent Yes No Not recorded
	Initial e	employment info	rmation
PLEASE READ TH	IE 'RECORDING AND REPORTIN	G OUTCOMES' (GUIDANCE SECTION FOR FURTHER INFORMATION
Subsidy Type	The type of subsidy used to support a participant. If the subsidy is used to support someone who is already in employment then you should NOT record 'entering employment' for that participant. If an ERI is used to support someone, you should also record this person as 'entering	As per drop down	 N/A – not supported by subsidy ERI YPTA – young person's training allowance LTU Other Not recorded

Subsidy start date Subsidy end date Employment start date Self-employment	The date on which a subsidy commences. The date on which a subsidy ends. The date on which a participant enters employment. The date on which a participant	Numeric in format DD/MM/YYYY. Numeric in format DD/MM/YYYY. Numeric in format DD/MM/YYYY. Numeric in	
start date	enters self-employment.	format DD/MM/YYYY.	
Modern Apprenticeship start date	The date on which a participant starts a Modern Apprenticeship.	Numeric in format DD/MM/YYYY.	
Contract type	Whether a participant who has commenced employment is in a permanent or non-permanent opportunity.	As per drop down.	 N/A – not in employment Permanent Temporary Not recorded
Number of hours worked per week	The number of contracted hours worked per week, or average where applicable, including zero hours.	Numeric to one decimal place.	
Rate of pay	The hourly pay rate of a participant who has entered employment. If the hourly rate of pay cannot be calculated, please enter salary.	Numeric in GBP.	
Employment sector	Sector of employment should be recorded here for those participants who have entered	As per drop down.	 N/A – not in employment

 employment. Please record sector of the participant's job, and not employer. 11 - CORPORATE MANAGE DIRECTORS 12 - OTHER MANAGERS AND PRO 21 - SCIENCE, RESEARCH, ENG AND TECHNOLOGY PROFESSIONALS 22 - HEALTH PROFESSIONALS 23 - TEACHING AND OTHER EDU PROFESSIONALS 24 - BUSINESS, MEDIA AND PUBLI PROFESSIONALS 31 - SCIENCE, ENGINEERI TECHNOLOGY ASSOCIATE PROFE 32 - HEALTH AND SOCIAL CARE A PROFESSIONALS 33 - PROTECTIVE SERVICE OCCUL 34 - CULTURE, MEDIA AND 	RS AND
 and not employer. 12 – OTHER MANAGERS AND PRO 21 – SCIENCE, RESEARCH, ENG AND TECHNOLOGY PROFESSIONALS 22 – HEALTH PROFESSIONALS 23 – TEACHING AND OTHER EDU PROFESSIONALS 24 – BUSINESS, MEDIA AND PUBLI PROFESSIONALS 31 – SCIENCE, ENGINEERI TECHNOLOGY ASSOCIATE PROFE 32 – HEALTH AND SOCIAL CARE A PROFESSIONALS 33 – PROTECTIVE SERVICE OCCU 34 – CULTURE, MEDIA AND 	
 21 – SCIENCE, RESEARCH, ENG AND TECHNOLOGY PROFESSIONALS 22 – HEALTH PROFESSIONALS 23 – TEACHING AND OTHER EDU PROFESSIONALS 24 – BUSINESS, MEDIA AND PUBLI PROFESSIONALS 31 – SCIENCE, ENGINEERI TECHNOLOGY ASSOCIATE PROFE 32 – HEALTH AND SOCIAL CARE A PROFESSIONALS 33 – PROTECTIVE SERVICE OCCU 34 – CULTURE, MEDIA AND 	PRIETORS
AND TECHNOLÓGY PROFESSIONALS 22 – HEALTH PROFESSIONALS 23 – TEACHING AND OTHER EDU PROFESSIONALS 24 – BUSINESS, MEDIA AND PUBLI PROFESSIONALS 31 – SCIENCE, ENGINEERI TECHNOLOGY ASSOCIATE PROFE 32 – HEALTH AND SOCIAL CARE A PROFESSIONALS 33 – PROTECTIVE SERVICE OCCU 34 – CULTURE, MEDIA AND	
 22 - HEALTH PROFESSIONALS 23 - TEACHING AND OTHER EDU PROFESSIONALS 24 - BUSINESS, MEDIA AND PUBLI PROFESSIONALS 31 - SCIENCE, ENGINEERI TECHNOLOGY ASSOCIATE PROFE 32 - HEALTH AND SOCIAL CARE A PROFESSIONALS 33 - PROTECTIVE SERVICE OCCUL 34 - CULTURE, MEDIA AND 	
 23 – TEACHING AND OTHER EDU PROFESSIONALS 24 – BUSINESS, MEDIA AND PUBLI PROFESSIONALS 31 – SCIENCE, ENGINEERI TECHNOLOGY ASSOCIATE PROFE 32 – HEALTH AND SOCIAL CARE A PROFESSIONALS 33 – PROTECTIVE SERVICE OCCUI 34 – CULTURE, MEDIA AND 	
PROFESSIONALS 24 – BUSINESS, MEDIA AND PUBLI PROFESSIONALS 31 – SCIENCE, ENGINEERI TECHNOLOGY ASSOCIATE PROFE 32 – HEALTH AND SOCIAL CARE A PROFESSIONALS 33 – PROTECTIVE SERVICE OCCU 34 – CULTURE, MEDIA AND	
PROFESSIONALS • 31 – SCIENCE, ENGINEERI TECHNOLOGY ASSOCIATE PROFE • 32 – HEALTH AND SOCIAL CARE A PROFESSIONALS • 33 – PROTECTIVE SERVICE OCCUI • 34 – CULTURE, MEDIA AND	
PROFESSIONALS • 31 – SCIENCE, ENGINEERI TECHNOLOGY ASSOCIATE PROFE • 32 – HEALTH AND SOCIAL CARE A PROFESSIONALS • 33 – PROTECTIVE SERVICE OCCUI • 34 – CULTURE, MEDIA AND	C SERVICE
TECHNOLOGY ASSOCIATE PROFE 32 – HEALTH AND SOCIAL CARE A PROFESSIONALS 33 – PROTECTIVE SERVICE OCCU 34 – CULTURE, MEDIA AND	
 32 – HEALTH AND SOCIAL CARE A PROFESSIONALS 33 – PROTECTIVE SERVICE OCCUI 34 – CULTURE, MEDIA AND 	NG AND
PROFESSIONALS • 33 – PROTECTIVE SERVICE OCCU • 34 – CULTURE, MEDIA AND	SSIONALS
33 – PROTECTIVE SERVICE OCCU 34 – CULTURE, MEDIA AND	SSOCIATE
• 34 – CULTURE, MEDIA AND	
	PATIONS
	SPORTS
OCCUPATIONS	
35 – BUSINESS AND PUBLIC	SERVICE
ASSOCIATE PROFESSIONALS	
41 – ADMINISTRATIVE OCCUPATIO	-
42 – SECRETARIAL AND	RELATED
51 – SKILLED AGRICULTURAL AND TRADES	RELATED
TRADES	
52 – SKILLED METAL, ELECTR ELECTRONIC TRADES	ICAL AND
ELECTRONIC TRADES 53 – SKILLED CONSTRUCTION AND	
TRADES	
• 54 – TEXTILES, PRINTING AN	
SKILLED TRADES	

			 61 – CARING PERSONAL SERVICE OCCUPATIONS 62 – LEISURE, TRAVEL AND RELATED PERSONAL SERVICE OCCUPATIONS 63 – COMMUNITY AND CIVIL ENFORCEMENT OCCUPATIONS 71 – SALES OCCUPATIONS 72 – CUSTOMER SERVICE OCCUPATIONS 81 – PROCESS, PLANT AND MACHINE OPERATIVES 82 – TRANSPORT AND MOBILE MACHINE DRIVERS AND OPERATIVES 91 – ELEMENTARY TRADES AND RELATED OCCUPATIONS 92 – ELEMENTARY ADMINISTRATION AND SERVICE OCCUPATIONS Not recorded
	Em	ployment follow	/-up
Employment – 4 weeks	Whether the participant is still in employment at 4 weeks from the date they entered employment. If they are not, please record the new destination or status, as appropriate. If they are in a new destination (e.g. FE/HE) then the details of that opportunity should also be recorded in the relevant data items (e.g. start date).	As per drop down.	 In employment In self-employment In Modern Apprenticeship In FE/HE In Accredited Training In School Not in employment or other destination listed Inactive Unknown Not recorded

Employment – 13 weeks	Whether the participant is still in employment at 13 weeks from the date they entered employment. If they are not, please record the new destination or status, as appropriate. If they are in a new destination (e.g. FE/HE) then the details of that opportunity should also be recorded in the relevant data items (e.g. start date).	As per drop down.	 In employment In self-employment In Modern Apprenticeship In FE/HE In Accredited Training In School Not in employment or other destination listed Inactive Unknown Not recorded
Employment – 26 weeks	Whether the participant is still in employment at 26 weeks from the date they entered employment. If they are not, please record the new destination or status, as appropriate. If they are in a new destination (e.g. FE/HE) then the details of that opportunity should also be recorded in the relevant data items (e.g. start date).	As per drop down.	 In employment In self-employment In Modern Apprenticeship In FE/HE In Accredited Training In School Not in employment or other destination listed Inactive Unknown Not recorded
Employment – 52 weeks	Whether the participant is still in employment at 52 weeks from the date they entered employment. If they are not, please record the new destination or status, as appropriate. If they are in a new destination (e.g. FE/HE) then	As per drop down.	 In employment In self-employment In Modern Apprenticeship In FE/HE In Accredited Training In School Not in employment or other destination listed Inactive

	the details of that opportunity		Unknown
	should also be recorded in the		Not recorded
	relevant data items (e.g. start		
	date).		
	Self-	employment follo	ow-up
Self-employment – 4 weeks	Whether the participant is still in self-employment at 4 weeks from the date they entered self- employment. If they are not, please record the new destination or status, as appropriate. If they are in a new	As per drop down.	 In self-employment In employment In Modern Apprenticeship In FE/HE In Accredited Training In School Not in employment or other destination listed
	destination (e.g. FE/HE) then the details of that opportunity should also be recorded in the relevant data items (e.g. start date).		 Not in employment of other destination listed Inactive Unknown Not recorded
Self-employment – 13 weeks	Whether the participant is still in self-employment at 13 weeks from the date they entered self- employment. If they are not, please record the new destination or status, as appropriate. If they are in a new destination (e.g. FE/HE) then the details of that opportunity should also be recorded in the relevant data items (e.g. start date).	As per drop down.	 In self-employment In employment In Modern Apprenticeship In FE/HE In Accredited Training In School Not in employment or other destination listed Inactive Unknown Not recorded
Self-employment – 26 weeks	Whether the participant is still in self-employment at 26 weeks from the date they entered self-	As per drop down.	In self-employmentIn employmentIn Modern Apprenticeship

Self-employment – 52 weeks	employment. If they are not, please record the new destination or status, as appropriate. If they are in a new destination (e.g. FE/HE) then the details of that opportunity should also be recorded in the relevant data items (e.g. start date). Whether the participant is still in self-employment at 52 weeks from the date they entered self- employment. If they are not, please record the new destination or status, as appropriate. If they are in a new destination (e.g. FE/HE) then the details of that opportunity should also be recorded in the relevant data items (e.g. start date).	As per drop down.	 In FE/HE In Accredited Training In School Not in employment or other destination listed Inactive Unknown Not recorded In self-employment In employment In Modern Apprenticeship In FE/HE In Accredited Training In School Not in employment or other destination listed Inactive Unknown Not recorded
	Modern	Apprenticeship	follow-up
Modern Apprenticeship – week 4	Whether the participant is still in a Modern Apprenticeship at 4 weeks from the date they started the Modern Apprenticeship. If they are not, please record the new destination or status, as appropriate. If they are in a new destination (e.g. FE/HE) then the details of that opportunity	As per drop down.	 In Modern Apprenticeship In employment In self-employment In FE/HE In Accredited Training In School Not in employment or other destination listed Inactive Unknown

	should also be recorded in the relevant data items (e.g. start date).		Not recorded
Modern Apprenticeship – week 13	Whether the participant is still in a Modern Apprenticeship at 13 weeks from the date they started the Modern Apprenticeship. If they are not, please record the new destination or status, as appropriate. If they are in a new destination (e.g. FE/HE) then the details of that opportunity should also be recorded in the relevant data items (e.g. start date).	As per drop down.	 In Modern Apprenticeship In employment In self-employment In FE/HE In Accredited Training In School Not in employment or other destination listed Inactive Unknown Not recorded
Modern Apprenticeship – week 26	Whether the participant is still in a Modern Apprenticeship at 26 weeks from the date they started the Modern Apprenticeship. If they are not, please record the new destination or status, as appropriate. If they are in a new destination (e.g. FE/HE) then the details of that opportunity should also be recorded in the relevant data items (e.g. start date).	As per drop down.	 In Modern Apprenticeship In employment In self-employment In FE/HE In Accredited Training In School Not in employment or other destination listed Inactive Unknown Not recorded
Modern Apprenticeship – week 52	Whether the participant is still in a Modern Apprenticeship at 52 weeks from the date they	As per drop down.	 In Modern Apprenticeship In employment In self-employment

	started the Modern Apprenticeship. If they are not, please record the new destination or status, as appropriate. If they are in a new destination (e.g. FE/HE) then the details of that opportunity should also be recorded in the relevant data items (e.g. start date).		 In FE/HE In Accredited Training In School Not in employment or other destination listed Inactive Unknown Not recorded
		Contract type for	ollow-up
Contract type – 4 weeks	Whether a participant who has commenced employment is in a permanent, or non-permanent opportunity, at 4 weeks from the participant's employment start date.	As per drop down	 N/A – not in employment Permanent Temporary Not recorded
Contract type – 13 weeks	Whether a participant who has commenced employment is in a permanent, or non-permanent opportunity, at 13 weeks from the participant's employment start date.	As per drop down	 N/A – not in employment Permanent Temporary Not recorded
Contract type – 26 weeks	Whether a participant who has commenced employment is in a permanent, or non-permanent opportunity, at 26 weeks from the participant's employment start date.	As per drop down	 N/A – not in employment Permanent Temporary Not recorded
Contract type – 52 weeks	Whether a participant who has commenced employment is in a permanent, or non-permanent	As per drop down	 N/A – not in employment Permanent Temporary

	opportunity, at 52 weeks from		Not recorded
	the participant's employment		
	start date.		
		har of hours fall	
		ber of hours foll	ow-up
Number of hours	The number of contracted hours	Numeric to	
worked per week -	worked per week, or average	one decimal	
4 weeks	where applicable, including zero	place	
	hours, at 4 weeks from the		
	participant's employment start		
	date.		
Number of hours	The number of contracted hours	Numeric to	
worked per week –	worked per week, or average	one decimal	
13 weeks	where applicable, including zero	place	
	hours, at 13 weeks from the		
	participant's employment start		
	date.		
Number of hours	The number of contracted hours	Numeric to	
worked per week –	worked per week, or average	one decimal	
26 weeks	where applicable, including zero	place	
	hours, at 26 weeks from the		
	participant's employment start		
	date.		
Number of hours	The number of contracted hours	Numeric to	
worked per week -	worked per week, or average	one decimal	
52 weeks	where applicable, including zero	place	
	hours, at 52 weeks from the		
	participant's employment start		
	date.		
	Ra	ate of pay follow	-up
Rate of pay at 4	The participants rate of pay at 4	Numeric in	
weeks	weeks. If the hourly rate of pay	GBP	

Rate of pay at 13 weeks Rate of pay at 26 weeks	cannot be calculated, please enter salary. The participants rate of pay at 13 weeks. If the hourly rate of pay cannot be calculated, please enter salary. The participants rate of pay at 26 weeks. If the hourly rate of pay cannot be calculated, please enter salary.	Numeric in GBP Numeric in GBP.	
Rate of pay at 52 weeks	The participants rate of pay at 52 weeks. If the hourly rate of pay cannot be calculated, please enter salary.	Numeric in GBP.	
	Em	ployment secto	r follow-up
Employment sector - 4 weeks	Sector of employment should be recorded here for those participants who are still in employment at 4 weeks from the participant's employment start date. Please record sector of the participant's job, and not employer.	As per drop down	 N/A – not in employment 11 – CORPORATE MANAGERS AND DIRECTORS 12 – OTHER MANAGERS AND PROPRIETORS 21 – SCIENCE, RESEARCH, ENGINEERING AND TECHNOLOGY PROFESSIONALS 22 – HEALTH PROFESSIONALS 23 – TEACHING AND OTHER EDUCATIONAL PROFESSIONALS 24 – BUSINESS, MEDIA AND PUBLIC SERVICE PROFESSIONALS 31 – SCIENCE, ENGINEERING AND TECHNOLOGY ASSOCIATE PROFESSIONALS 32 – HEALTH AND SOCIAL CARE ASSOCIATE PROFESSIONALS 33 – PROTECTIVE SERVICE OCCUPATIONS

• 34 – CULTURE, MEDIA AND SPORTS
OCCUPATIONS
35 – BUSINESS AND PUBLIC SERVICE
ASSOCIATE PROFESSIONALS
 41 – ADMINISTRATIVE OCCUPATIONS
42 – SECRETARIAL AND RELATED
OCCUPATIONS
51 – SKILLED AGRICULTURAL AND RELATED
TRADES
• 52 – SKILLED METAL, ELECTRICAL AND
ELECTRONIC TRADES
• 53 – SKILLED CONSTRUCTION AND BUILDING
TRADES
• 54 – TEXTILES, PRINTING AND OTHER
SKILLED TRADES
• 61 – CARING PERSONAL SERVICE
OCCUPATIONS
• 62 – LEISURE, TRAVEL AND RELATED
PERSONAL SERVICE OCCUPATIONS
63 – COMMUNITY AND CIVIL ENFORCEMENT
OCCUPATIONS
 71 – SALES OCCUPATIONS
 72 – CUSTOMER SERVICE OCCUPATIONS
 81 – PROCESS, PLANT AND MACHINE
• 81 – PROCESS, PLANT AND MACHINE OPERATIVES
82 – TRANSPORT AND MOBILE MACHINE
91 – ELEMENTARY TRADES AND RELATED
92 – ELEMENTARY ADMINISTRATION AND
SERVICE OCCUPATIONS

			Not recorded
Employment sector - 13 weeks	Sector of employment should be recorded here for those participants who are still in employment at 13 weeks from the participant's employment start date. Please record sector of the participant's job, and not employer.	As per drop down	 N/A – not in employment 11 – CORPORATE MANAGERS AND DIRECTORS 12 – OTHER MANAGERS AND PROPRIETORS 21 – SCIENCE, RESEARCH, ENGINEERING AND TECHNOLOGY PROFESSIONALS 22 – HEALTH PROFESSIONALS 23 – TEACHING AND OTHER EDUCATIONAL PROFESSIONALS 24 – BUSINESS, MEDIA AND PUBLIC SERVICE PROFESSIONALS 31 – SCIENCE, ENGINEERING AND TECHNOLOGY ASSOCIATE PROFESSIONALS 32 – HEALTH AND SOCIAL CARE ASSOCIATE PROFESSIONALS 33 – PROTECTIVE SERVICE OCCUPATIONS 34 – CULTURE, MEDIA AND SPORTS OCCUPATIONS 35 – BUSINESS AND PUBLIC SERVICE ASSOCIATE PROFESSIONALS 41 – ADMINISTRATIVE OCCUPATIONS 42 – SECRETARIAL AND RELATED OCCUPATIONS 51 – SKILLED AGRICULTURAL AND RELATED TRADES 52 – SKILLED METAL, ELECTRICAL AND ELECTRONIC TRADES 53 – SKILLED CONSTRUCTION AND BUILDING TRADES

			 54 – TEXTILES, PRINTING AND OTHER SKILLED TRADES 61 – CARING PERSONAL SERVICE OCCUPATIONS 62 – LEISURE, TRAVEL AND RELATED PERSONAL SERVICE OCCUPATIONS 63 – COMMUNITY AND CIVIL ENFORCEMENT OCCUPATIONS 71 – SALES OCCUPATIONS 72 – CUSTOMER SERVICE OCCUPATIONS 81 – PROCESS, PLANT AND MACHINE OPERATIVES 82 – TRANSPORT AND MOBILE MACHINE DRIVERS AND OPERATIVES 91 – ELEMENTARY TRADES AND RELATED OCCUPATIONS 92 – ELEMENTARY ADMINISTRATION AND SERVICE OCCUPATIONS Not recorded
Employment sector - 26 weeks	Sector of employment should be recorded here for those participants who are still in employment at 26 weeks from the participant's employment start date. Please record sector of the participant's job, and not employer.	As per drop down	 N/A – not in employment 11 – CORPORATE MANAGERS AND DIRECTORS 12 – OTHER MANAGERS AND PROPRIETORS 21 – SCIENCE, RESEARCH, ENGINEERING AND TECHNOLOGY PROFESSIONALS 22 – HEALTH PROFESSIONALS 23 – TEACHING AND OTHER EDUCATIONAL PROFESSIONALS 24 – BUSINESS, MEDIA AND PUBLIC SERVICE PROFESSIONALS

• 31 – SCIENCE, ENGINEERING AND
TECHNOLOGY ASSOCIATE PROFESSIONALS
32 – HEALTH AND SOCIAL CARE ASSOCIATE
PROFESSIONALS
33 – PROTECTIVE SERVICE OCCUPATIONS
 34 – CULTURE, MEDIA AND SPORTS
OCCUPATIONS
35 – BUSINESS AND PUBLIC SERVICE
ASSOCIATE PROFESSIONALS
 41 – ADMINISTRATIVE OCCUPATIONS
42 – SECRETARIAL AND RELATED
OCCUPATIONS
51 – SKILLED AGRICULTURAL AND RELATED
TRADES
• 52 – SKILLED METAL, ELECTRICAL AND
ELECTRONIC TRADES
53 – SKILLED CONSTRUCTION AND BUILDING
TRADES
54 – TEXTILES, PRINTING AND OTHER
SKILLED TRADES
61 – CARING PERSONAL SERVICE
OCCUPATIONS
62 – LEISURE, TRAVEL AND RELATED
PERSONAL SERVICE OCCUPATIONS
63 – COMMUNITY AND CIVIL ENFORCEMENT
OCCUPATIONS
71 – SALES OCCUPATIONS
 71 – SALES OCCOPATIONS 72 – CUSTOMER SERVICE OCCUPATIONS
81 – PROCESS, PLANT AND MACHINE
OPERATIVES

			 82 – TRANSPORT AND MOBILE MACHINE DRIVERS AND OPERATIVES 91 – ELEMENTARY TRADES AND RELATED OCCUPATIONS 92 – ELEMENTARY ADMINISTRATION AND SERVICE OCCUPATIONS Not recorded
Employment sector - 52 weeks	Sector of employment should be recorded here for those participants who are still in employment at 52 weeks from the participant's employment start date. Please record sector of the participant's job, and not employer.	As per drop down	 N/A - not in employment 11 - CORPORATE MANAGERS AND DIRECTORS 12 - OTHER MANAGERS AND PROPRIETORS 21 - SCIENCE, RESEARCH, ENGINEERING AND TECHNOLOGY PROFESSIONALS 22 - HEALTH PROFESSIONALS 23 - TEACHING AND OTHER EDUCATIONAL PROFESSIONALS 24 - BUSINESS, MEDIA AND PUBLIC SERVICE PROFESSIONALS 31 - SCIENCE, ENGINEERING AND TECHNOLOGY ASSOCIATE PROFESSIONALS 32 - HEALTH AND SOCIAL CARE ASSOCIATE PROFESSIONALS 33 - PROTECTIVE SERVICE OCCUPATIONS 34 - CULTURE, MEDIA AND SPORTS OCCUPATIONS 35 - BUSINESS AND PUBLIC SERVICE ASSOCIATE PROFESSIONALS 41 - ADMINISTRATIVE OCCUPATIONS 42 - SECRETARIAL AND RELATED OCCUPATIONS

			 51 – SKILLED AGRICULTURAL AND RELATED TRADES 52 – SKILLED METAL, ELECTRICAL AND ELECTRONIC TRADES 53 – SKILLED CONSTRUCTION AND BUILDING TRADES 54 – TEXTILES, PRINTING AND OTHER SKILLED TRADES 61 – CARING PERSONAL SERVICE OCCUPATIONS 62 – LEISURE, TRAVEL AND RELATED PERSONAL SERVICE OCCUPATIONS 63 – COMMUNITY AND CIVIL ENFORCEMENT OCCUPATIONS 71 – SALES OCCUPATIONS 72 – CUSTOMER SERVICE OCCUPATIONS 81 – PROCESS, PLANT AND MACHINE OPERATIVES 82 – TRANSPORT AND MOBILE MACHINE DRIVERS AND OPERATIVES 91 – ELEMENTARY TRADES AND RELATED OCCUPATIONS 92 – ELEMENTARY ADMINISTRATION AND SERVICE OCCUPATIONS Not recorded
		Other progressio	
Work experience start date	The date on which a participant starts a work experience opportunity.	Numeric in format DD/MM/YYYY.	

Work experience	The date on which a participant	Numeric in	
completion date	completes a work experience	format	
	opportunity.	DD/MM/YYYY.	
Volunteering start	The date in which a participant	Numeric in	
date	starts a volunteering	format	
	opportunity. Definition of	DD/MM/YYYY.	
	volunteering: 'a person giving of		
	his/her time and energy through		
	a third party. It will benefit both		
	the person and others, including		
	individuals, groups and		
	organisations, communities, the		
	environment and society at		
	large. Some volunteering may		
	include a financial allowance,'		
	NOTE this definition has been		
	adapted from that used in the		
	Participation Measure, to ensure		
	fitness for purpose for all		
	participants whose data is		
	recorded via this template and		
	to ensure no overlap with other		
	data items.		
Volunteering	The date in which a participant	Numeric in	
completion date	completes a volunteering	format	
	opportunity. Definition of	DD/MM/YYYY.	
	volunteering: 'a person giving of		
	his/her time and energy through		
	a third party. It will benefit both		
	the person and others, including		
	individuals, groups and		

	organisations, communities, the environment and society at large. Some volunteering may include a financial allowance,' NOTE this definition has been adapted from that used in the Participation Measure, to ensure fitness for purpose for all participants whose data is recorded via this template and to ensure no overlap with other		
-	data items.		
		ining and outco	mes
LTU Accredited Training start date	The date on which a LTU participant starts accredited training. Accredited means officially recognised or authorised.	Numeric in format DD/MM/YYYY.	
Date Accredited Training qualification achieved (all participants)	The date on which a participant achieves an accredited training qualification, or FE/HE qualification achieved from a course lasting less than one academic year. See also 'FE / HE outcomes' guidance.	Numeric in format DD/MM/YYYY.	
Level of Accredited Training qualification	Level of accredited training qualification achieved, or FE/HE qualification achieved from a course lasting less than one	As per drop down.	0-8Not recorded

achieved (all participants)	academic year (ISCED levels). You can select 'Not recorded' if you do not know which ISCED level the accredited training or FE/HE qualification relates to. See also 'FE / HE outcomes' guidance.			
Name of Accredited Training qualification achieved (all participants)	The name, or descriptive term, of the accredited training, or FE/HE qualification achieved from a course lasting less than one academic year. See also 'FE / HE outcomes' guidance.	Alphanumeric character.		
	Further / Higher	Education follow	-up and outcomes	
PLEA	PLEASE READ THE 'FE / HE OUTCOMES' GUIDANCE SECTION FOR FURTHER INFORMATION			
Further / Higher Education start date	The date on which a participant enters further / higher education.	Numeric in format DD/MM/YYYY.		
Further / Higher Education completed date	The date on which a participant completes further / higher education.	Numeric in format DD/MM/YYYY.		
Further / Higher Education – 13 weeks	Whether the participant is still in further / higher education at 13 weeks from the date they entered further / higher education. If they are not,	As per drop down.	 In FE/HE In Employment In self-employment In Modern Apprenticeship In Accredited Training 	

Further / Higher	please record the new destination or status, as appropriate. If they are in a new destination (e.g. employment) then the details of that opportunity should also be recorded in the relevant data items (e.g. start date). If the participant has completed their course at the point of the follow- up interval, then there should be a 'Further / Higher Education completion date' recorded and this data item can be left blank. Whether the participant is still in	As per drop	 In School Not in employment or other destination listed Inactive Unknown Not recorded In FE/HE
Education – 26 weeks	further / higher education at 26 weeks from the date they entered further / higher education. If they are not, please record the new destination or status, as appropriate. If they are in a new destination (e.g. employment) then the details of that opportunity should also be recorded in the relevant data items (e.g. start date). If the participant has completed their course at the point of the follow- up interval, then there should be a 'Further / Higher Education	down.	 In Employment In self-employment In Modern Apprenticeship In Accredited Training In School Not in employment or other destination listed Inactive Unknown Not recorded

	completion date' recorded and		
	this data item can be left blank		
Further / Higher Education – 52 weeks	Whether the participant is still in further / higher education at 52 weeks from the date they entered further / higher education. If they are not, please record the new destination or status, as appropriate. If they are in a new destination (e.g. employment) then the details of that opportunity should also be recorded in the relevant data items (e.g. start date). If the participant has completed their course at the point of the follow- up interval, then there should be a 'Further / Higher Education completion date' recorded and this data item can be left blank	As per drop down.	 In FE/HE In Employment In self-employment In Modern Apprenticeship In Accredited Training In School Not in employment or other destination listed Inactive Unknown Not recorded
Date FE/HE	The date on which a participant	Numeric in	
qualification	achieves a qualification, whether	format	
achieved	from a course of education or training.	DD/MM/YYYY.	
Level of FE/HE	Participant's level of qualification	As per drop	• 0
qualification	achieved (ISCED levels).	down.	• 1
achieved			• 2
			• 3
			• 4
			• 5
			• 6
		1	- V

			 7 8 Not recorded
Name of FE/HE qualification achieved	Used to capture additional detail about FE/HE and Training outcomes. Can be used to capture information on training that may not translate well to ICSED levels (e.g. accredited training like First Aid Certificates, some City and Guilds qualifications etc.)	Alphanumeric character	
School and follow-up			
School start date	The date on which a participant re-engages with school.	Numeric in format DD/MM/YYYY.	
School – 13 weeks	Whether the participant is still in school at 13 weeks from the date they started school. If they are not, please record the new destination or status, as appropriate. If they are in a new destination (e.g. FE/HE) then the details of that opportunity should also be recorded in the relevant data items (e.g. start date)	As per drop down.	 In school In FE/HE In Accredited Training In employment In self-employment In Modern Apprenticeship Not in employment or other destination listed Inactive Unknown Not recorded
School – 26 weeks	Whether the participant is still in school at 26 weeks from the date they started school. If they are not, please record the new	As per drop down.	 In School In FE/HE In Accredited Training In employment

destination or status, as appropriate. If they are in a new destination (e.g. FE/HE) then the details of that opportunity should also be recorded in the relevant data items (e.g. start date)	 In self-employment In Modern Apprenticeship Not in employment or other destination listed Inactive Unknown Not recorded
--	--